LOOPUSIN SHARED FAMILY FINANCES

Our monthly money map

A calm plan for households, partners, co-parents and wider family circles.

LoopUsIn
YOUR FAMILY PLANNER

MONTH _____ PLANNING TOGETHER _____ REVIEW DATE _____

Choose the shape of this plan

☐ Shared household ☐ Co-parenting ☐ Multigenerational family circle

What matters most this month? _____

MONEY EXPECTED 01	ESSENTIAL COMMITMENTS 02	EVERYDAY PLAN 03	SAVINGS / BREATHING ROOM 04
EUR 0	EUR 0	EUR 0	EUR 0

01 Money expected

Income or support expected this month

SOURCE	EXPECTED AMOUNT

02 Essential commitments

Bills, care, school and other must-cover costs

COMMITMENT	DUE	WHO?	PLANNED AMOUNT

03 Everyday family plan

Flexible amounts you want visible together

CATEGORY	PLANNED AMOUNT
Groceries	
Transport	
Children & school	
Health	
Household	
Other	

ROOM LEFT IN THE PLAN **EUR 0**

Expected money minus all planned amounts - not an actual account balance.

SHARED MONTHLY REVIEW

Our money check-in

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YOUR FAMILY PLANNER

Keep it neutral: review what changed, agree what can flex, and leave with clear ownership.

CHECK-IN DATE _____ PLANNING TOGETHER _____ MONTH _____

1 Start with the facts

- [ ] What money is expected or received?
- [ ] Which commitments come first?
- [ ] What changed since we planned?

2 Agree what can flex

- [ ] Which category needs attention?
- [ ] Where is there room to adjust?
- [ ] When will we check in again?

3 Protect breathing room

- [ ] What can stay unassigned?
- [ ] Is our buffer realistic this month?
- [ ] What would make us revisit it?

04 What changed?

Compare the plan with what actually happened

CATEGORY	PLANNED	ACTUAL	DIFFERENCE
Groceries			
Transport			
Children & school			
Health			

05 Decisions and next actions

Give every open item a person and a date

ACTION	WHO?	BY WHEN?

Notes for this month

NEXT MONTH

One gentle decision to carry forward

Keep it safe: use broad labels only. Do not write account numbers, passwords or access codes. Planning worksheet only - not financial advice.